



Enriching Community Transitions & Healthcare through Communication, Collaboration and Coordination

# Meeting Summary Thursday, May 26, 2016, 11:00am ETHRA Offices, Knoxville, TN

## **ATTENDEES**

12 people attended representing 10 different organizations.

## **W**ELCOME

Aaron Bradley, East Tennessee Area Agency on Aging and Disability (ETAAAD), welcomed everyone and asked all members and guests to introduce themselves.

## **BBBHC PILOT PROJECT**

Hamilton Borden, Blount Discount Pharmacy, led a discussion and update on the BBBHC pilot project. Please see attached documents for more information.

## **KNOXVILLE REGION DATA UPDATE**

Due to time constraints, Corley Roberts will provide this information at the June meeting.

#### HOME HEALTH BENEFIT – OBSERVATION AND ASSESSMENT

Kayla Newman and Desiree Black, Gentiva, provided a handout discussing this benefit (see attached handout for details). Aaron Bradley asked if they could provide data at the next meeting.

#### **BBBHC STATUS REPORT**

Member organizations are asked to share what their organization is doing and the impact it has had on lowering readmission rates, etc.

## **FUTURE MEETING TIME**

The time of future meetings was discussed. It was agreed to begin meeting at 10:00am on the  $4^{th}$  Thursday. This will be effective for the June meeting and forward.

## NEXT BUILDING A BRIDGE TO BETTER HEALTH COALITION MEETING

Thursday, June 23, 2016 at 10:00am – ETHRA Offices

**NOTE TIME CHANGE** 



The Integration of Collaborative Transitions of Care Program

## Transitions of Care Pilot

By signing this form, you are agreeing to be compliant with the following requirements for eligibility and participation:

Minimum requirements for eligibility and participation:

- 1. The pharmacy must be currently completing Medication Therapy Management (MTM) cases assigned to each pharmacy location's NABP, through Mirixa, Outcomes, etc.
- 2. The pharmacy must have the capability of performing home visits for patients.
- 3. The pharmacy must be able to provide the option of pre-packaging for the patient.
- 4. The pharmacy must be willing to share findings pertaining to this program with the other participating pharmacies.
- 5. The pharmacy must agree to follow the process detailed below.

Process for enrollment in BBBHC Transitions of Care Pilot program and patient follow-up:

- 1. Debra Moroney (Blount Memorial Hospital) or Laura Bullock (UT Medical Center) will determine patient eligibility.
- 2. Patients who opt into the program after speaking with Debra/Laura will choose the pharmacy from which they wish to receive the service.
- 3. Referral forms from Debra/Laura will be sent to the patient's pharmacy of choice.
- 4. Pharmacy of choice will assign a patient number to each participant to de-identify the patient.
- 5. The pharmacy of choice will call within 3 business days from hospital discharge, and the MTM service must be completed within 7 business days after hospital discharge.
- 6. If the pharmacy cannot reach the patient after 3 attempts, documentation of such attempts will be recorded and faxed to Debra or Laura.
- 7. If a patient is not able to come to the store for MTM, a pharmacist from the pharmacy must able to perform home visits for these referrals. If a patient cannot come into the store for a MTM session and a home visit is not possible, the pharmacy must be able to use telehealth (Skype or similar platform) to perform MTM. If patient cannot come into the store and the patient lives more than 15 miles/15 minute drive away, the MTM may be performed via phone.
- 8. During the MTM session, the pharmacist will make sure medication lists are up to date, all new prescriptions have been filled upon discharge and all medications are being taken correctly.
- 9. The pharmacist will provide the patient with a copy of their Medication Action Plan (MAP) at the end of the visit or mailed at least by the following business day if the MTM was provide at the patient's home or over Skype. Pharmacy must use a MAP approved by the rest of the participating pharmacies.
- 10. A copy of the MAP will be faxed to the patient's primary care physician and Debra/Laura for their records by at least the following business day.
- 11. A follow-up call will be done at least 14 days and 30 days post MTM session to check in with the patient and to determine if they have had a subsequent hospital or ED visit.
- 12. Records containing MAPs and findings from follow-up calls will be maintained in a locked cabinet or behind a locking door at each participating pharmacy.
- 13. Documentation of findings from follow-up calls will be sent to Debra/Laura once every week.

Participating pharmacy:	 
Signature:	
Print Name:	Date:

Building a Bridge to Better Health Coalition: Transition of Care Pilot Program

Blount Memorial Hospital, University of Tennessee Medical Center, Belew's Drugs, Blount Discount Pharmacy, East Tennessee Discount Drugs, Lowe's Pharmacy, Mac's Pharmacy, Spring City Pharmacy

Purpose	• To decrease hospitalizations through continued care in the community post hospital discharge or ED visits.
Hypothesis	Collaboration of hospital transitions of care coordinators with community pharmacists combined with medication education and an one-on-one Medication Therapy Management (MTM) session by community pharmacist will reduce 14, and 30-day readmissions and ED visits.
Objectives	<ul> <li>Primary</li> <li>Percent of patients that had 14 and/or 30-day hospital readmission or subsequent ED visits</li> <li>Secondary</li> <li>Percent of patients that complete the program</li> <li>Number of patients that received the MTM in store</li> <li>Number of patients that received the MTM at the home</li> <li>Number of patients that received the MTM through Skype or similar platform</li> <li>Number of patients that received the MTM by phone</li> </ul>
Methodology	<ul> <li>Transitions of Care coordinators, Debra Moroney, RN at Blount Memorial Hospital or Laura Bullock, PharmD at UT Medical Center, will screen and select inpatients for participation in the study.</li> <li>Debra or Laura will send referral forms, discharge summary, and medication list to a participating pharmacy of the patient's choice.</li> <li>Pharmacy of choice will assign the patient a number to be used on documentation to de-identify the patient.</li> <li>Pharmacy of choice will contact the patient within 3 business days from hospital discharge, and the MTM service will be completed within 7 business days after hospital discharge.</li> <li>If the pharmacist is unable to reach the patient/caregiver after 3 attempts, documentation of such attempts will be recorded and faxed back to either Debra or Laura.</li> <li>If a patient is not able to come to the store for MTM, a pharmacist will perform a home visit.</li> <li>If a patient cannot come into the store for a MTM session and a home visit is not possible, the pharmacy will use telehealth (Skype or similar platform) to perform MTM.</li> <li>If patient lives more than 15 miles/15-minute drive away from their pharmacy of choice and the patient cannot come into for the MTM, the pharmacy will provide the service over the phone.</li> <li>With the MTM service, the community pharmacist will: <ul> <li>Provide medication counseling and reconciliation</li> <li>Provide medication counseling and reconciliation</li> <li>Provide medication becomes and incomplete the patient at the end of the visit or mailed by the following business day for home visits or MTM done through Skype.</li> </ul> </li> <li>A copy of the MAP will be faxed to the patient's primary care physician and the referring hospital pharmacist by the following business day.</li> <li>Follow-up call with the patient will be done at least 14 days and 30 days post hospital discharge to check in with the patient and to determine if they have had a subsequent hospitalization or ED visit.</li> <li>Records conta</li></ul>
Timeline	<ul> <li>Once the program is approved: Debra and Laura will start referring patients.</li> <li>Program start through 3 months after the program start: outcomes data will be collected.</li> <li>3 months after the program start: all data will be analyzed, reported and program will be reassessed at that time.</li> </ul>



The Integration of Collaborative Transitions of Care Program

# **Medication Action Plan**

Patient name:

DOB:

Mrs.,

Thank you for talking with me on \*-\*-\* about your health and medications. Building a Bridge to Better Health Coalition's Transitions of Care MTM (Medication Therapy Management) program helps you make sure that your medications are working.

Along with this letter are an action plan (Medication Action Plan) and a medication list (Personal Medication List). The action plan has steps you should take to help you get the best results from your medications. The medication list will help you keep track of your medications and how to use them the right way.

- Have your action plan and medication list with you when you talk with your doctors, pharmacists, and other health care providers.
- Ask your doctors, pharmacists, and other healthcare providers to update them at every visit.
- Take your medication list with you if you go to the hospital or emergency room.
- Give a copy of the action plan and medication list to your family or caregivers.

If you want to talk about this letter or any of the papers with it, please call \*\*\*\* M-F (TIME) at (Phone #) or for urgent matters, late nights or weekends at (Phone #). I look forward to working with you and your doctors to help you stay healthy through our MTM program.

Sincerely,

This action plan will help you get the best results from your medications if you:

- 1. Read "What we talked about."
- 2. Take the steps listed in the "What I need to do" boxes.
- 3. Fill in "What I did and when I did it."
- 4. Fill in "My follow-up plan" and "Questions I want to ask."

Have this action plan with you when you talk with your doctors, pharmacists, and other healthcare providers. Share this with your family or caregivers too.

**DATE PREPARED:** < \*-\*-\*>

What we talked about:	
What I need to do:	What I did and when I did it:
What we talked about:	
What I need to do:	What I did and when I did it:
My follow-up plan (add notes abou	it next steps):
Questions I want to ask (include to	opics about medications or therapy):

**MEDICATION ACTION PLAN FOR** < Initials, \*-\*-\*: 7/15/14>

If you have any questions about your action plan, call <\*\*\*\*\*)>.

This medication list was made for you after we talked.

- Use blank rows to add new medications. Then fill in the dates you started using them.
- Cross out medications when you no longer use them. Then write the date and why you stopped using them.
- Ask your doctors, pharmacists, and other healthcare providers to update this list at every visit.

Keep this list up-to-date with:

- o prescription medications
- o over the counter drugs
- o herbals
- o vitamins
- o minerals

If you go to the hospital or emergency room, take this list with you. Share this with your family or caregivers.

Allergies or side effects:	
Past Medical History:	
Medication:	
How I use it:	
Why I use it:	Prescriber:
<0ther>:	
Date I started using it:	Date I stopped using it:
Why I stopped using it:	
Medication:	
How I use it:	
Why I use it:	Prescriber:
<0ther>:	
Date I started using it:	Date I stopped using it:
Why I stopped using it:	
Other Information:	
If you have any questions abou	t your medication list, call <*****>.





No. of Pages:

Blount Memorial Hospital   907 East Lamar Alexander Parkway   Maryville, TN 37804   Fax #: 865-273-4392   Fax #: 865-305-8879					7		Referring
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Maryville, TN 37804   Fax #: 865-273-4392					•		
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Maryville, TN 37918	Drug Store Phone:		865-525-4967	Phone:	Belew Drugs		
Maryville, TN 37918	East Broadway	;		<u>)</u>	5908 Washington Pike Suite 1		
S622 Asheville Highway   Knoxville, TN 37924   Fax: 865-315-7121   Powell, TN 37849   Fax: 865-9     Blount Discount Pharmacy   Phone: 865-984-7704   Mac's Pharmacy   Phone: 865-5     129 Gill Street   2419 Washington Pile   Knoxville, TN 37917   Fax: 865-5     Blount Discount Pharmacy   Phone: 865-681-0520   Spring City Pharmacy   Phone: 423-3     131 Montgomery Lane   Maryville, TN 39803   Fax: 865-681-8226   Spring City, TN 37381   Fax: 423-3     Blount Discount Pharmacy   Phone: 865-983-9795     1015 E Lamar Alexander   Pkwy   Maryville, TN 37804   Fax: 865-983-8758	ille, TN 37804 Fax:	1	865-315-7121	Fax:	Knoxville, TN 37918		
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#### **Patient Information** □Female Date of Birth: / / Full Name: M.I. First □Male Last Address: Apartment/Unit # Street Address ZIP Code City State Cell Phone:( ) Home Phone:( ) Emergency Contact: Relation to patient Phone Number Emergency Contact: Relation to patient Phone Number Name **Prescription Insurance Information** ☐ Patient does not have prescription insurance. ☐ Copy of prescription insurance card attached. Rx PCN: Rx Group: Rx BIN: Person Code: ID Number: Discharge Information Date of Discharge: / / Room Phone Number: ( ) ) Phone: ( Fax:( Address: City State Zip Street Address ☐ Given to patient ☐ Other: Papers: ☐ None Name: assigned: No Fax: ( Phone: Primary Care Provider: Address: State ZIP Code Street Address City Fax: ( ) Phone:( ) Time: Next PCP Appointment Date: ☐ Scheduled ☐ Not Scheduled Comments: Areas of Identified Needs Health Literacy Financial Adherence Transportation Nutrition Hygiene/Self-Care Patient Specific Needs: **Pharmacy Information** Pharmacy patient will fill prescriptions at: \_\_\_\_\_ City/State/Zip Code: \_\_\_\_\_ Address: \_\_\_\_ Phone Number: \_\_\_\_\_\_ Fax Number: \_\_\_\_\_





	Laura Bullock, PharmD		
	University of Tennessee Me	dical Center	
	1924 Alcoa Highway		
	Knoxville, TN 37920		
L	Fax #: 865-305-8879		
	East Tennessee Discount	Phone:	865-988-00
1	721 Highway 321 N		
	Lenoir City, TN 37771	Fax:	865-986-1
	Lowes Drug Store	Phone:	865-982-3
	1536 East Broadway		
	Maryville, TN 37804	Fax:	865-977-6
	Mac's Pharmacy	Phone:	865-945-3
	643 Edgemoor Road		
l	Powell, TN 37849	Fax:	865-945-3
	Mac's Pharmacy	Phone:	865-524-3
	2419 Washington Pile		
	Knoxville, TN 37917	Fax:	865-524-9
	Spring City Pharmacy	Phone:	423-365-6
	171 Clinton Ave		
	Spring City, TN 37381	Fax:	423-365-4

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These documents are being sent to you on behalf of Building a Bridge to Better Health Coalition (BBBHC), who has started a transitions of care pilot program aimed at decreasing hospitalizations by changing lives through building relationships at a local level. After discharge from the hospital or following an emergency department visit, a pharmacist from one of the participating community pharmacies will perform Medication Therapy Management (MTM) to ensure the patient has filled all medication continued or restarted at discharge and to help the patient understand their medications and how properly take them. The documents sent to you are a summary of what was discussed with the patient and are for your records. Any questions pertaining to the nature of these documents may be sent to the corresponding pharmacy.

	ATT	N:				Off	ice:		
	Fa	ix:				Pa	ges:		
	Phon	ie:				D	ate:		
Patient	: Nam	ie:	Date of Birth:						
From		Belew Drugs	Phone:	865-525-4189			East Tennessee Discount	Phone:	865-988-0000
Pharmacy:		2021 North Broadway					721 Highway 321 N		
		Knoxville, TN 37917	Fax:	865-315-7121			Lenoir City, TN 37771	Fax:	865-986-1542
		Belew Drugs	Phone:	865-525-4967			Lowes Drug Store	Phone:	865-982-3020
		5908 Washington Pike Suite 1	.02				1536 East Broadway		
		Knoxville, TN 37918	Fax:	865-315-7121			Maryville, TN 37804	Fax:	865-977-6698
		Belew Drugs	Phone:	865-933-3441	1		Mac's Pharmacy	Phone:	865-945-3333
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		Knoxville, TN 37924	Fax:	865-315-7121			Powell, TN 37849	Fax:	865-945-3449
		Blount Discount Pharmacy	Phone:	865-984-7704			Mac's Pharmacy	Phone:	865-524-3453
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		1015 E Lamar Alexander Pkwy							
	1	Maryville, TN 37804	Fax:	865-983-8758					

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## Do you have patients who could benefit from observation & assessment?

Patients who receive this service may experience a reduced risk of re-hospitalizations, falls and drug toxicity. Furthermore, education and evaluation in the home setting may lead to improved patient outcomes, medication compliance and safety.

#### Observation and assessment is a Medicare covered service that includes:

- Skilled nursing when potential for complications exist
- 3 weeks of skilled nursing services (longer if the treatment plan changes)
- If there is no change after the 3 week period, the patient is discharged
- If there are changes during the 3 week period, care is continued

## Indicators for admission for skilled nursing include:

- Recent hospitalization
- Unexpected change in condition
  - o Behavioral
  - o Dietary
  - o Mental status
  - o Fall risk
- Patient with wounds (depending on where the wound healing process exists at the time the family has been taught)
- New or exacerbated diagnosis
- New medication complications or drug reactions
- Medication changes causing reaction/ interaction
- Changes in treatments

#### Indicators for continued care include:

- Abnormal/fluctuating vital signs
- Weight changes
- Edema
- Symptoms of drug toxicity
- Abnormal/fluctuating lab values
- Respiratory changes
- Need for possible modification of treatment
- Need for additional medical procedures

#### Observation and assessment is NOT covered when:

- The exacerbation is part of a long-standing pattern for the patient
- There has been no attempt to change the patient's treatment plan
- The plan of treatment is not changed at recertification

Observation and assessment, defined by CMS\* is as follows:

Observation and assessment of the patient's condition by a nurse are reasonable and necessary skilled services when the likelihood of change in a patient's condition requires skilled nursing personnel to identify and evaluate the patient's need for possible modification of treatment or initiation of additional medical procedures until the patient's treatment regimen is essentially stabilized. Where a patient was admitted to home healthcare for skilled observation because there was a reasonable potential of a complication of further acute episode, but did not develop a further acute episode or complication, the skilled observation services are still covered for three weeks or so long as there remains a reasonable potential for such a complication or further acute episode.

> \*CMS Medicare Benefit Policy Manual, Chapter 7, Section 40.1.2.1

For more information please call

865-690-7767 or visit gentiva.com